

Bennett Davis

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EDUCATION

Texas A&M University, Mays Business School

Master of Business Administration

College Station, TX

December 2024

Florida Southern College

Bachelor of Science in Business Administration

GPA: 3.95/4.0

Honors: Summa Cum Laude

Lakeland, FL

May 2022

EXPERIENCE

Charles Schwab

Business System Analyst, Specialist

Cedar Park, TX

Sep 2022 – June 2023

- Improved experience by optimizing processes to increase effectiveness of Exchange Traded Funds (ETF's), Alternative Investments (AI), and Mutual Funds (MF) for an average of five million in daily billing
- Assisted in launching and managing new systems for billing to optimize and improve client experience for Managed Accounts (MA) and client retention during phase 2 of the TD Ameritrade integration process
- Led team's efforts to further develop Neurodiversity at Work Pilot Program for eight new hires by creating and presenting a presentation to senior management, resulting in further development of program

Keystone Bank

Intern

Bee Cave, TX

Jun 2022 – Aug 2022

- Created 2022-2023 projections for revenue and expenses between five potential digital banking partners, resulting in a decision and an addition to the current mobile app that is currently in place
- Developed pipeline spreadsheets including income statements and balance sheets for more than dozen loan opportunities, resulting in quicker and more efficient process for bringing loan opportunities for approval
- Led team's efforts to digitize and organize physical files onto the bank's database, resulting in the digitization of over 20 boxes of files and tens of thousands of pages of tax and legal documents

VOLUNTEER WORK

Nano Lending 501c3

Volunteer Strategist

St Louis, MO

Dec 2021 – May 2022

- Developed three point plan to increase impact of donations by a 15% margin and increase loan payback rate to further maximize the positive impact of the work done by the nonprofit
- Initiated an outreach program to expand footprint and visibility of the nonprofit, increasing ease of donation through website and donation dropboxes while creating a plan for expansion beyond Greater St. Louis area

CERTIFICATIONS, ACTIVITIES & INTERESTS

Certifications: Six Sigma Yellow Belt, MBA Math, CPR and First Aid Certification

Activities: Racquetball- National Champions HS

Texas A&M University- Racquetball Intramural Champion Summer 2023

Interests: Investment management, Supply chain, improving Financial literacy and other Nonprofit work.